Transfer Release Form

1. Broker/Agency Requesting Transfer Release:

_____	_____	_____	_____
Signature	Date	Printed Name	Broker ID

2. Immediate Upline Approving Transfer Release:

_____	_____	_____
Signature	Printed Name	Date

Agency Name (please print): _____

_____	_____	_____
Principal Signature	Principal Printed Name	Date

3. Existing Top of Hierarchy Approving Transfer Release:

_____	_____	_____
Signature	Printed Name	Date

Agency Name (please print): _____

_____	_____	_____
Principal Signature	Principal Printed Name	Date

FOR UPLINE USE ONLY:

Immediate Upline – Choose one release option:

☐ Broker Only _____ Initial & Date ☐ Broker and downline _____ Initial & Date

Existing Top of Hierarchy - Choose one release option:

☐ Broker Only _____ Initial & Date ☐ Broker and downline _____ Initial & Date